



BANQUETE INDEPENDENT SCHOOL DISTRICT

\$48,445,000*

Unlimited Tax School Building Bonds, Series 2024

Timetable of Events*

May 2024							June 2024							July 2024						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4							1		1	2	3	4	5	6
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
							30													

August 2024							September 2024						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3	1	2	3	4	5	6	7
4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28	29	30	31	29	30					

Date	Action Item	Responsible Party
Wednesday, May 15, 2024	Present Plan of Finance to the Board.	Issuer, BC, FA
Wednesday, May 29, 2024	Send first draft of the Preliminary Official Statement ("POS") to Issuer and Bond Counsel.	FA
Thursday, May 30, 2024	Submit PSF Application.	FA
Wednesday, June 12, 2024	Receive comments on first draft of the POS from Issuer and Bond Counsel.	Working Group
Friday, June 21, 2024	Receive conditional PSF Approval Letter.	TEA, FA
Wednesday, June 26, 2024	Distribute second draft of the POS to the Working Group and Rating Agency.	FA
Wednesday, July 10, 2024	Receive comments on the second draft of the POS from the Working Group.	Working Group
Week of July 15, 2024	Rating Agency Conference Call and Underwriter's Counsel Due Diligence Call.	Working Group
Wednesday, July 24, 2024	Distribute third draft of the POS to the Working Group.	FA
Monday, July 29, 2024	Receive the Bond Rating for the Bonds.	Issuer, FA
Wednesday, August 7, 2024	Receive comments on the third draft of the POS from the Working Group.	Working Group
Tuesday, August 13, 2024	Post Preliminary Official Statement for the Bonds.	FA
Wednesday, August 21, 2024	Price the bonds and execute the BPA at a Regular Board Meeting.	Issuer, FA, BC, UW
Wednesday, August 28, 2024	Print and distribute Final Official Statement.	FA
Thursday, September 19, 2024	Close the Bonds.	Working Group

Federal Holidays
Important Working Group Dates
FOMC Meetings

*Preliminary, subject to change.